



Steps to set up CRA Direct Deposit through ACU

ACU members can now use [ACU Online Banking](#) to enroll in the Canada Revenue Agency (CRA) direct deposit for CRA payments.

By enrolling for CRA Direct Deposit, all amounts paid to you by the CRA will be automatically deposited into your ACU account. This includes the CERB, income tax refunds, GST/HST credits, Canada child benefit payments, and other applicable payments.

Setting up your CRA Direct Deposit can be done directly through ACU Online Banking in just a few simple steps:

1. You need to be on a desktop/laptop computer.
2. Log onto your regular ACU online banking.
3. Go to the **“account services”** tab.

Online Banking > Account Services

- My Accounts
- Payments
- Transfers
- Account Services**
- Order Cheques
- Set up CRA Direct Deposit
- Mobile Banking App
- Messages and Alerts
- Profile and Preferences
- Contact Us
- Help
- Print

Account Services

Online Settings and Requests

Order Cheques

Follow our quick and easy steps to order your cheques online today.

Set up CRA Direct Deposit

Set up CRA Direct Deposit

Mobile Banking App

If your mobile phone is lost or stolen, you can deactivate QuickView feature on selected devices [here](#).

WELCOME CRA TESTAA.

Logout of Online Banking

4. Select **“Set up CRA Direct Deposit”** under **“Account Services”**

Online Banking > Account Services > Set up CRA Direct Deposit

1. Payment Information 2. Authorization 3. Confirmation

WELCOME CRA TESTAA.

Logout of Online Banking

All fields required unless otherwise indicated

Payment Information

The Canada Revenue Agency (CRA) will deposit the refunds and payments you're eligible for in your account, including:

- Canada Emergency Response Benefit
- Income tax refunds
- Goods and Services tax credit, Harmonized sales tax credit and any similar provincial or territorial payments
- Canada child benefit and any similar provincial or territorial payments
- Canada workers benefit
- Deemed overpayment of tax

You only need to register once to receive any type of refund or payment.

If you have already registered for direct deposit you do not need to register again. Doing so will overwrite your existing registration settings.

To change contact information provided to the CRA or to deregister from direct deposit, please call them at 1-800-959-8261.

This application has more pages. By clicking the "Next" button below, the applicant will proceed to the next page.

Next

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5. Select your credit union account you want the CRA funds to be deposited to.

Online Banking > Account Services > Set up CRA Direct Deposit

1. Payment Information 2. Authorization 3. Confirmation

WELCOME CRA TESTAA.

Log

All fields required unless otherwise indicated

Set up CRA Direct Deposit

Please select a CAD chequing or savings account in to which you would like your Canada Revenue Agency payments deposited

Account Selection

Select an Account

- Select an Account
- 000017187967 - High Interest Savings 00202
- 000017187967 - High Interest Savings 00203
- 000017187967 - Membership Share 00201

Date of Birth

First Name

Last Name

Ensure your name and date of birth above matches your tax records. If it does not then the form will not be accepted by the CRA. [You may still set up direct deposit on the CRA website.](#)

I authorize Outlook Financial to share my banking information with the Canada

6. Click the **“Authorization”** button allowing ACU/Outlook Financial to share banking information with Canada Revenue Agency for the purpose of establishing Direct Deposit.

7. Click **“Next”**

Online Banking > Account Services > Set up CRA Direct Deposit

1. Payment Information 2. Authorization 3. Confirmation

WELCOME CRA TESTAA.
Logout of Online Banking

All fields required unless otherwise indicated

Set up CRA Direct Deposit

Please select a CAD chequing or savings account in to which you would like your Canada Revenue Agency payments deposited

Account Selection: High Interest Savings

Date of Birth: 01/07/1986
First Name: CRA
Last Name: TESTAA

Ensure your name and date of birth above matches your tax records. If it does not then the form will not be accepted by the CRA. You may still set up direct deposit on the CRA website.

I authorize Outlook Financial to share my banking information with the Canada Revenue Agency for the purposes of establishing direct deposit.

By providing my banking information to the CRA, I authorize the Receiver General to deposit in the bank account number provided, any amounts to be paid to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations. I also acknowledge reading the Privacy Statement found below.

[Privacy Statement](#)

This application has more pages. By clicking the "Next" button below, the applicant will proceed to the next page.

[Previous](#) [Next](#)

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8. Click **“Submit”** to complete the process

Online Banking > Account Services > Set up CRA Direct Deposit

1. Payment Information 2. Authorization 3. Confirmation

WELCOME
Logout of O

[Print page](#)

Authorization

[Edit](#)

Set up CRA Direct Deposit

Account Selection: High Interest Savings

By clicking the "Submit" button below, the applicant agrees that Outlook Financial may collect, use, and disclose their personal information in accordance with Outlook Financial's [Privacy Policy](#).

[Submit](#)

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9. You may wish to read this final messaging before continuing on with your other banking needs.

Online Banking > Account Services > Set up CRA Direct Deposit

[Print page](#)

WELCOME CRA TESTAA.
Logout of Online Banking

Thank you for enrolling in direct deposit. The direct deposit information you provided has been sent to the CRA for all future CRA payments you may be entitled to. Changes to your CRA account may take up to two days to appear.

To confirm if your direct deposit was successful, [log in to your CRA account directly](#).

For further information about the direct deposit program, visit the [Government of Canada's Direct Deposit site](#).

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